

Entertainment Habits on Connected CE Devices

MARKET FOCUS

SERVICE: DIGITAL MEDIA

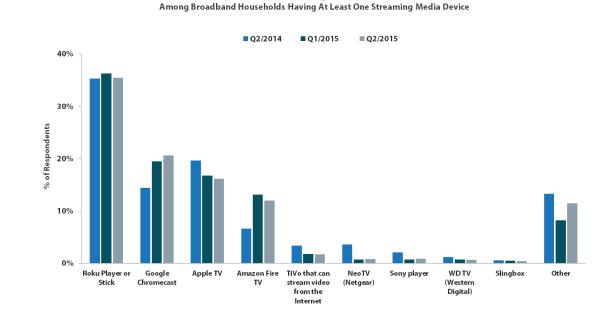
3Q 2015

By Brett Sappington, Director of Research, Yilan Jiang, Manager, Consumer Research, Glenn Hower, Research Analyst, and David Mitchel, Research Analyst, Parks Associates

Most-Commonly Used Streaming Media Devices (2014 - 2015)

SYNOPSIS

Entertainment Habits on Connected CE Devices analyzes trends in content consumption, with particular emphasis on TVconnectable home entertainment devices. The study breaks out consumption habits by device category, device brand, and type of content. The study also identifies inhome entertainment device adoption by cord-cutter status and explores cordcutter status as it relates to over-the-top video service adoption and preferred consumption platforms.



© 2015 Parks Associates

ANALYST INSIGHT

"Consumer preference for which devices they consume content on varies widely in the connected home. Content providers will need to prepare multiple implementations of their service offerings in order to capture the growing over-the-top video audience."

- Brett Sappington, Director of Research, Parks Associates

CONTENTS

About the Research

Previous Research

- 360 View: Digital Media & Connected Consumers (Q3/15)
- The Cost of Piracy (Q2/15)
- · Webisodes and Multichannel Networks: Future Content Opportunities (Q2/15)
- Consumer Segmentation: Sources and Spending (Q1/15)
- Consumer Segmentation: OTT Video Buyers (Q4/14)





MARKET FOCUS

SERVICE: DIGITAL MEDIA

CONTENTS

Converging Clouds: The Next Step for the Personal Cloud (Q4/14)

Key Findings

Industry Insight

Recommendations

Adoption Trends on Connected CE Devices:

- % of U.S. BB HHs with Internet-connected In-Home Entertainment Devices (2009 2015)
- % of U.S. BB HHs Connecting In-Home Entertainment Devices to Internet (2012 2015)
- · Most-Commonly Used Connected In-Home Entertainment Platform (2014 2015)
- Most-Commonly Used Connected In-Home Entertainment Devices to Access Online Video Content
- Most-Commonly Used Streaming Media Devices (2014 2015)

Usage Patterns by Device:

- Brand of Smart TV Owned (Q1/15)
- Digital Media Activities by Most Used In-Home Connected Entertainment Device (Q1/15)
- Digital Media Activities by Most Used Connected In-Home Entertainment Device (Q1/15)

Services by Platform:

- OTT Adoption by Most Used Connected Streaming & Gaming Device (Q2/15)
- Online Video Authentication (2013-2015)
- Online Video Authentication by Pay-TV Provider (Q2/15)
- Pay-TV Subscription by Most Used Connected In-Home Entertainment Device (Q2/15)
- Pay-TV Adoption by Most Used Connected Streaming Media & Gaming Device (Q2/15)
- % Using Transactional Services by Most Used Connected In-Home Entertainment Device (Q2/15)
- % Using Transactional Services by Most Used Connected Streaming Media & Gaming Device (Q2/15)

Device Ownership by Cord Cutters:

- Overall Adoption of Connected In-Home Entertainment Devices by Cord Cutting Status (Q2/15)
- % of Cord Cutters/Non-Cord Cutters Owning Specified Internet-Connectable Devices (Q2/15)
- Most Used Connected In-Home Entertainment Device Adoption by Cord Cutting Status (Q2/15)



3Q 2015



Entertainment Habits on Connected CE Devices

MARKET FOCUS

SERVICE: DIGITAL MEDIA

- Demographic Comparison of Cord Cutters by CE Device Ownership (Q2/15)
- OTT Service Use by Cord Cutters with Connected In-Home Entertainment Device (Q2/15)

Additional Research from Parks Associates

ATTRIBUTES

Parks Associates 15950 N. Dallas Pkwy Suite 575	Authored by Brett Sappington, Yilan Jiang, Glenn Hower, and David Mitchel Executive Editor: Jennifer Kent
Dallas TX 75248	Number of Slides: 50
TOLL FREE 800.727.5711	Published by Parks Associates
PHONE 972.490.1113	© 2015 Parks Associates Dallas, Texas 75248
FAX 972.490.1133	
parksassociates.com	All rights reserved. No part of this book may be reproduced, in any form or by any means, without permission in writing from the publisher.
sales@parksassociates.com	Printed in the United States of America.
	Disclaimer
	Parks Associates has made every reasonable effort to ensure that all information in this report is

correct. We assume no responsibility for any inadvertent errors.



3Q 2015